



NVTSW: WARRANT FAQs

NOTICE: The following Frequently Asked Questions (FAQs) are qualified in their entirety by reference to the Prospectus Summary and Warrant Agreement referred to below. These FAQs do not include all information that may be important to you in connection with the Warrants; please review the full text of the Prospectus Summary and Warrant Agreement referred to below before investing in or exercising the Warrants.

FOR ADDITIONAL INFORMATION, PLEASE REFER TO:

- (1) the summary description under heading “Warrants” in the “Description of Securities” section beginning on p. 112 of the final prospectus, dated December 6, 2021, as filed with the Securities and Exchange Commission (“SEC”) and available at this [link](#) (the “Prospectus”); and
- (2) the complete text of the Warrant Agreement, dated December 2, 2020, between the company and the Warrant Agent ([Continental Stock Transfer & Trust Company](#)), filed on December 8, 2020 with the SEC and available at this [link](#).

Q: What does “Warrants” refer to?

A: These FAQs refer only to the Warrants to purchase shares of Class A Common Stock of Navitas Semiconductor Corporation. Class A Common Stock is listed on the Nasdaq Stock Market under the ticker symbol “NVTS”. Warrants trade under the ticker symbol “NVTSW”.

Q: What is the exercise price of the Warrants?

A: Each Warrant entitles its registered holder to purchase one share of our Class A Common Stock at a price of \$11.50 per share, subject to adjustment as described in the Prospectus.

Q: When can I exercise my Warrants?

A: Warrants are exercisable from December 7, 2021.

Q: When do the Warrants expire?

A: Warrants will expire on October 19, 2026, unless they are redeemed by the Company before then and except in certain other events described in the Prospectus.

Q: Has Navitas filed a registration statement covering the resale of shares issuable upon exercise of the Warrants?

A: Yes. On November 24, 2021, Navitas filed a registration statement on Form S-1 covering the resale of shares issuable upon exercise of the Warrants.

Q: Is the registration statement effective?

A: Yes. The registration statement was declared effective as of 4:00 pm Eastern Standard Time on December 6, 2021.



Navitas Warrant FAQ 12-7-21.docx

Q: How do I exercise the Warrants?

A: To exercise Warrants, contact your broker or the Warrant Agent ([Continental Stock Transfer & Trust Company](#)), :

Continental Stock Transfer & Trust Company

ATTN: Shareholder Relations

1 State Street, 30th Floor

New York, NY 10004-1561

Shareholder Relations: Hours: 8:30am-5:30pm EST, Monday-Friday, 800.509.5586

Email: cstmail@continentalstock.com